



ORIENT

ORIENT INDUSTRIES HOLDINGS LIMITED

東方工業控股有限公司*

(formerly known as Jackley Holdings Limited)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 353)

ODD LOTS TRADING FACILITY AND FREE EXCHANGE OF NEW SHARE CERTIFICATES

Reference is made to the Company's announcement dated 17 November 2004, 21 February 2005 and 3 March 2005 and the Company's circular dated 6 December 2004 (the "Circular"). Terms used herein unless defined otherwise have the same meaning as those defined in the Circular.

ODD LOTS FACILITY

In order to facilitate the trading of odd lots of the New Shares arising from the Capital Reorganisation, the Company has appointed Kingston Securities Limited (the "Agent") to stand in the market to provide the service for the sale and purchase of odd lots of the New Shares during the period from Friday, 11 March 2005 to Wednesday, 20 April 2005, both dates inclusive. Holders of the New Shares in odd lots who wish to take advantage of this odd lot trading facility either to dispose of or top up their odd lots to a board lot of 2,000 New Shares may, directly or through their brokers, contact the Agent during such period. The address of the Agent is Suite 2801, 28/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong and the contact person is Ms. Rosita Kiu at telephone number 2298 6215. **Shareholders should note that successful matching of the sale and purchase of odd lots of the New Shares is not guaranteed.**

FREE EXCHANGE OF NEW SHARE CERTIFICATES

Upon the Capital Reorganisation becoming effective on 10 March 2005, Shareholders may submit existing share certificates in Brown in exchange for the new share certificates in Green for New Shares free of charge to the office of the Company's branch share registrar in Hong Kong, Tengis Limited at Ground Floor, Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong, during the business hour from Friday 11 March 2005 to Monday, 25 April 2005 (both dates inclusive). Thereafter, certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time to be allowed by the Stock Exchange) for each certificate, calculated on the basis of the number of share certificates(s) submitted for exchange or the number of share certificate(s) issued, whichever is more. Nevertheless, certificates for the existing Shares will continue to be good evidence of legal title but cease to be valid for trading, settlement and registration purposes.

By order of the Board
Lam Shu Chung
Director

Hong Kong, 9 March 2005

* For identification purposes only

As at the date of this announcement, the executive directors of the Company are Mr. Lam Shu Chung and Mr. Law Fei Shing and the independent non-executive directors are Mr. Liu Ngai Wing, Mr. Lee Siu Leung and Mr. Ha Chun, Michael.